

## Unidirectional hybridization and reproductive barriers between two heterostylous primrose species in north-west Yunnan, China

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Received: 6 September 2013 Returned for revision: 14 October 2013 Accepted: 13 December 2013 Published electronically: 2 February 2014

- **Background and Aims** Heteromorphy in flowers has a profound effect on breeding patterns within a species, but little is known about how it affects reproductive barriers between species. The heterostylous genus *Primula* is very diverse in the Himalaya region, but hybrids there have been little researched. This study examines in detail a natural hybrid zone between *P. beesiana* and *P. bulleyana*.
- **Methods** Chloroplast sequencing, AFLP (amplified fragment length polymorphism) markers and morphological comparisons were employed to characterize putative hybrids in the field, using synthetic  $F_1$ s from hand pollination as controls. Pollinator visits to parent species and hybrids were observed in the field. Hand pollinations were conducted to compare pollen tube growth, seed production and seed viability for crosses involving different morphs, species and directions of crossing.
- **Key Results** Molecular data revealed all hybrid derivatives examined to be backcrosses of first or later generations towards *P. bulleyana*: all had the chloroplast DNA (cpDNA) of this species. Some individuals had morphological traits suggesting they were hybrids, but they were genetically similar to *P. bulleyana*; they might have been advanced generation backcrosses. Viable  $F_1$ s could not be produced with *P. bulleyana* pollen on *P. beesiana* females, irrespective of the flower morphs used. Within-morph crosses for each species had very low (<10 %) seed viability, whereas crosses between pin *P. bulleyana* (female) and pin *P. beesiana* had a higher seed viability of 30 %. Thus genetic incompatibility mechanisms back up mechanical barriers to within-morph crosses in each species, but are not the same between the two species. The two species share their main pollinators, and pollinators were observed to fly between *P. bulleyana* and hybrids, suggesting that pollinator behaviour may not be an important isolating factor.
- **Conclusions** Hybridization is strongly asymmetric, with *P. bulleyana* the only possible mother and all detected hybrids being backcrosses in this direction. Partial ecological isolation and inhibition of heterospecific pollen, and possibly complete barriers to  $F_1$  formation on *P. beesiana*, may be enough to make  $F_1$  formation very rare in these species. Therefore, with no  $F_1$  detected, this hybrid zone may have a finite life span as successive generations become more similar to *P. bulleyana*.

**Key words:** Unidirectional hybridization, reproductive barriers,  $F_1$  formation, primrose, *Primula*, heterostyly.

### INTRODUCTION

Hybridization potentially has several evolutionary consequences, including the origin and transfer of genetic adaptations, the origin of new ecotypes or species, and the reinforcement or breakdown of reproductive barriers (Rieseberg and Gerber, 1995; Arnold, 1997; Rieseberg, 1997; Rieseberg and Carney, 1998; Milne *et al.*, 2003; Milne and Abbott, 2008; Soltis and Soltis, 2009; Ma *et al.*, 2010; Abbott *et al.*, 2013). Thus the phenomenon of hybridization has fascinated scientists for many decades (e.g. Haldane, 1922; Dobzhansky, 1937; Anderson, 1948; Mallet, 2005; Van *et al.*, 2006; Arnold *et al.*, 2012; Abbott *et al.*, 2013).  $F_1$  formation is in most cases a rare event that, once achieved, can permit far larger numbers of later generation hybrid derivatives to form (Arnold, 1997; Rieseberg and Carney, 1998; Broyles, 2002; Ma *et al.*, 2010), creating the potential for gene transfer between parental species via introgression (e.g. Arnold *et al.*, 2012). Hence barriers to  $F_1$  formation may be the main barriers to interspecific gene flow, except in

rare cases where  $F_1$ s outnumber other hybrid derivatives (Milne *et al.*, 2003; Kameyama *et al.*, 2005; Zhou *et al.*, 2008; Kamiya *et al.*, 2011).

In the process of hybridization, the direction can be asymmetric as a result of differences in the strength of reproductive barriers between parental species (Bacilieri *et al.*, 1996; Arnold, 1997; Tiffin *et al.*, 2001; Field *et al.*, 2010; Montgomery *et al.*, 2010; Natalis and Wesselingh, 2012). The last decade has seen great progress in the study of individual components of reproductive isolation among many plant species pairs, including flower colour, morphology and odour, flowering phenology or chromosomal divergence (Bradshaw and Schemske, 2003; Marques *et al.*, 2007; Pascarella, 2007; Yang *et al.*, 2007; Waelti *et al.*, 2008). However, reproductive isolation among most plant species pairs is not due to a single isolating factor, but is a consequence of a large number of different pre- and post-zygotic barriers (Bacilieri *et al.*, 1996; Arnold, 1997; Tiffin *et al.*, 2001; Field *et al.*, 2010; Montgomery *et al.*, 2010; Natalis and Wesselingh, 2012). Therefore, to understand clearly the factors

controlling hybridization between any species pair, both pre- and post-zygotic barriers should be fully considered (Arnold, 1997; Coyne and Orr, 2004; Rieseberg and Willis, 2007; Widmer et al., 2009; De hert et al., 2012).

*Primula* is a large genus within which heterostyly promotes outcrossing, and whose breeding systems have been extensively studied (e.g. Mast and Conti, 2006; McCubbin, 2008; Keller et al., 2012). Hybridization within this genus has received only superficial attention, with little information available beyond morphological and/or molecular evidence to confirm the occurrence of hybridization (Woodell, 1969; Valentine, 1995; Kálmán et al., 2004; Gurney et al., 2007; Zhu et al., 2009; Wu and Zhang, 2010). Moreover, the evolutionary significance of heterostyly at the interspecific level in *Primula* remains poorly known (Keller et al., 2012). Over half of all *Primula* species occur in the Himalayas and western China (Richards, 1993, 2002; Arnold and Richards, 1998; Wu and Zhang, 2010), with many cases of species in sympatry (Hu and Kelso, 1996), but only two records of natural hybrids (Zhu et al., 2009; Wu and Zhang, 2010). One of these hybrids, between *Primula beesiana* Forrest and *P. bulleyana* Forrest, forms a large hybrid swarm at its only known site, and provides an opportunity to investigate breeding barriers in *Primula*, how they are broken and what happens afterwards.

In the present study, therefore, a large number of putative hybrid derivatives and parent individuals were examined from the hybrid zone between *P. beesiana* and *P. bulleyana*, using morphological and molecular markers and comparison with synthetic  $F_1$ s. In addition, pollination experiments of intra- and interspecific crosses within and between different morphs were conducted on the parent species, from which pollen tube growth, fruit set, seed production and seed viability were recorded. Furthermore, visitation patterns of putative pollinators in the field were observed. We aimed to answer the following questions: what mechanisms restrict hybrid formation at the (1) pre-zygotic (i.e. distribution, floral characters, pollinators, pollen tube growth) and (2) post-zygotic stage (i.e. fruit set, seed number and seed viability)? (3) Is hybridization unidirectional? (4) What is the make-up of the hybrid swarm with respect to classes (i.e.  $F_1$ , backcross and complex hybrid derivatives)?

## MATERIALS AND METHODS

### *Plant species, field investigation and study sites*

*Primula beesiana* and *P. bulleyana* are perennial heterostylous herbs. All populations of each species comprise two morphs: the pin morph bears flowers with a long style and short stamens, whereas the thrum morph bears flowers with short styles and long stamens. The flowering time of both species is completely overlapping, from late May until mid July (Wu and Zhang, 2010). These species are known from nine and three populations, respectively, in Yunnan and Sichuan, south-west China, with both species occurring at Heishui River, Lijiang, north-west Yunnan, China (Supplementary Data Table S1).

Between 2010 and 2012, we screened all known populations of *P. beesiana* and *P. bulleyana* for intermediate forms (Supplementary Data Table S1). At each site, the species forms a single, often broad population. As expected, morphologically intermediate forms were found only at a single locality on Jade

Dragon Snow Mountain in Lijiang, where they were previously reported (Wu and Zhang, 2010). Both parental species and hybrids are diploid, and have the same chromosome number ( $2n = 22$ ; Y. P. Ma, unpubl. res.). Here, a population of >500 flowering plants of *P. beesiana* grows in open habitat by a mountain road at 3024 m a.s.l., where they have been present since at least 2004 (Wu and Zhang, 2010). Down the slope, approx. 400 m away horizontally and 108 m lower down, a population exists of *P. bulleyana*, which comprises >1000 plants, in shady streamside habitats. In 2004, about 30 individuals of *P. bulleyana* were present within 10 m of the *P. beesiana* population (Z. K. Wu, pers. comm.), but fewer than ten remained there in 2012. However, putative hybrids were only observed among the main *P. bulleyana* group, both in 2004 (Wu, 2008) and in 2012. Within this mixed population, hybrids and *P. bulleyana* plants grow <1 m apart, although both types tend to grow in small groups; hence they are not evenly mixed.

Four sites were chosen for this study. Site 1 was a pure *P. beesiana* population near Wenhai village (27°00'N, 100°10'E), whereas Site 2 contained a pure *P. bulleyana* population near Heishui River (27°01'N, 100°10'E). Because controlled pollination experiments would be easily destroyed by serious grazing and tourism if performed in natural populations, these were done instead on cultivated material at Lijiang alpine botanical garden, which was designated Site 3 (26°88'N, 100°E). The sympatric population described above was designated Site 4 (see detailed information in Supplementary Data Table S1).

### *Morphological characterization of intermediate forms in the hybrid zone*

Several studies have established that the within-individual variation in flower characters was substantially smaller than the variance among individuals (e.g. Herrera et al., 2008; Gong and Huang, 2009). To determine the floral morphological traits of the two species, we therefore randomly selected 30 flowers (two flowers per plant) from 15 individuals of each morph in *P. beesiana* from Site 1, *P. bulleyana* from Site 2 and putative hybrids in Site 4, in 2010. Plants with yellow or magenta/rose flowers were putatively pure *P. bulleyana* or *P. beesiana*, respectively. Hybrids could be readily identified by corolla colour, but could be roughly divided into two colour morphs. The first, more common morph had light red flowers, whereas the second, less frequent morph had orange flowers. In total, 129 putative hybrids were identified by this method, among which 121 had light red flowers and eight had orange flowers. However, a similar or slightly smaller number of non-flowering rosettes, including plants at the seedling stage, were also present, whose flower morphology could not be assessed. From all individuals examined, we recorded floral colour and measured the stigma and anther heights (maximum height from the base of the ovary), corolla diameter, corolla tube length and relative anther–stigma distance (the latter to  $\pm 0.1$  mm accuracy using a vernier caliper).

### *Flower visitor observation*

Previous field observations during 2004–2005 confirmed that both *P. beesiana* and *P. bulleyana* are typical obligately

outcrossing species, with bees and butterflies as the main pollinators (Wu, 2008). However, in the sympatric population, only one pollinator (*Fabriciana adippe*) was observed to visit both species, accounting for 10 % of all observed visits (Wu and Zhang, 2010). Pollinators were not observed to fly between hybrids and *P. bulleyana*; however, this might have been because few hybrids were included in the study. Hence Wu and Zhang's (2010) conclusion, that strong ethological isolation applies even where the species are sympatric, might not apply where large numbers of hybrids are present. To test this possibility, pollination visits to each species were first observed. Within Site 4, two plots were established, one containing ten individuals of *P. beesiana* (and no other *Primula*) and the other ten individuals of *P. bulleyana* (and no other *Primula*). Between 16 July and 31 July in 2012, the *P. beesiana* plot was observed for 7 d and the *P. bulleyana* plot for 9 d; each observation day lasted from 0900 h to 1730 h. It should be noted that if it was raining, field observations were stopped. We recorded a pollination visit if an insect contacted the plant's reproductive structures while actively searching for pollen and/or nectar (Mommott, 1999; Li and Huang, 2009; Ma et al., 2012). All types of flower visitors were photo recorded, identified and preserved in the insect collections of Kunming Institute of Botany, CAS.

To test whether insects transfer pollen between hybrids and *P. bulleyana*, a plot was set up in the hybrid zone, within which ten putative hybrids and ten *P. bulleyana* were replanted in a 4 × 5 grid structure, with plants 1 m apart and alternating between the two kinds. This plot was observed on two sunny days (12 and 13 July, 2012) for a total of 20 h, but insect visits were recorded only if they were observed to visit two individuals within the plot in succession.

#### Hand pollination experiments

Two types of pollination experiment were performed as follows.

#### Fruit set, seed number, detection of seed viability and synthesis of $F_1$ hybrids

To investigate if reproductive barriers exist between the pollination and seed formation stage, within and between these species, a series of hand pollination experiments were conducted in July 2012. Each morph of each species was used as both a mother and father in all possible combinations, making 16 treatment types in total (Table 3). For each treatment, ten flowers from each of five plants of that species and morph were randomly selected while in bud, and bagged with nylon nets. Pollen of the chosen father species and morph was applied manually once each flower opened, then the bag was replaced. Some flowers were damaged before the process was completed; hence between 31 and 50 flowers were successfully pollinated for each treatment (Table 3; Supplementary Data Table S2).

In September 2012, fruits were harvested, and seed numbers per fruit were counted. For each fruit, seed viability tests were carried out via X-ray image systems (MX-20-DC12, Faxitron, USA). This has proved a successful means of detecting seed viability (Chen et al., 2011). The proportion of viable seeds was then calculated for each treatment.

Viable seeds from interspecific cross-pollinations were sown and incubated at 20 °C with 12 h of light per day. Those that germinated were then transferred to a greenhouse for cultivation. DNA was extracted from the leaves of these synthetic  $F_1$ s for comparison with putative hybrids in the wild.

**Pollen germination and pollen tube growth observation.** Intramorph incompatibility occurs in heterostylous *Primula* species (Wu, 2008); hence, for interspecific crosses, between-morph crosses might be more successful than within-morph crosses, and have a better chance of successful pollen tube growth. Thus to examine the growth of pollen tubes in heterospecific crosses, two pollination treatments were performed: (1) *P. beesiana* (P) ♀ × *P. bulleyana* (T) ♂; and (2) *P. bulleyana* (P) ♀ × *P. beesiana* (T) ♂. While it would have been desirable to examine all pollen tubes similarly within all 16 types of crosses described above (Table 3), time and resources did not permit this. Hand pollination was conducted as described above, with 30 flowers in total per treatment. Stigmas from ten experimental flowers each were harvested after 3, 24 or 48 h. Each harvested stigma was sectioned and softened in 0.1 M NaOH at 60 °C for 1 h. Afterwards, the stigmas were incubated with 0.1 % aniline blue in phosphate buffer (pH 8.3) for 48 h. Then slides were examined under a fluorescence microscope with blue excitation (410 nm).

#### Data analysis

All morphological data were examined for normality and homogeneity of variance with a one-sample Kolmogorov–Smirnov test. Prior to analysis, morphological data from each plant were averaged and then analysed with one-way analysis of variance (ANOVA). Tukey post-hoc tests were performed to compare pairs of treatments.

Univariate ANOVA was performed for most of the pollination data. Specifically, we used a four-factor ANOVA to test the effects of four factors across all 16 cross pollination treatments: within vs. between species (WvBS), *P. bulleyana* vs. *P. beesiana* as mother (BvBM), pin vs. thrum as mother (PvTM) and pin vs. thrum as father (PvTF). This was done on each of four variables: fruit set, seed number per fruit, proportion of seed that are viable and viable seeds per flower. For intraspecific pollination treatments, a three-factor ANOVA was employed to test the effects of BvBM, PvTM and PvTF on fruit set per flower, seed number per fruit and proportion of viable seed. Interactions between these components were tested for fruit set per flower, and seed numbers per fruit, using five replicates per treatment, each replicate comprising results from an individual plant (Supplementary Data Table S2). Because seeds from all five plants of each treatment were pooled for seed viability analysis, it was not possible to do this for viability, or total viable seed per flower. Fruit sets and proportion of viable seeds were arcsine square-root transformed and viable seeds per flower were square-root transformed in order to improve ANOVA assumptions of normality and homogeneity. For detecting differences in seed viability percentages between treatments from interspecific pollinations (i.e. 13 vs. 14; 13 vs. 15), a  $\chi^2$  test was employed. All statistical analyses were performed using SPSS 15.0 for Windows (SPSS, Chicago, IL, USA).



### Molecular analyses

**Sampling, DNA extraction and chloroplast sequencing.** We sampled a total of 50 individuals from Site 4. These comprised 30 intermediate forms from the *P. beesiana* × *P. bulleyana* hybrid zone (22 with light red flowers, and eight with orange flowers; Fig. 2), plus ten individuals of each parent from the same site but at least 1000 m away from the hybrid zone, to provide indicators of morphology and molecular profiles of the pure parental species. Many studies routinely assume maternal cytoplasmic inheritance due to a lack of available information, despite evidence of bi-parental inheritance in many families (Mogensen, 1996; Zhang *et al.*, 2003; Zhou *et al.*, 2008; Vrancken and Wesselingh, 2010). Hence in this study we also examined eight of the synthetic  $F_1$ s described above to test the hypothesis that chloroplast DNA (cpDNA) is normally maternally inherited in this cross. Genomic DNA was extracted from all collected leaves using a modified cetyltrimethyl ammonium bromide (CTAB) protocol (Doyle and Doyle, 1987).

To determine the direction of hybridization, the chloroplast *TrnH-psbA* spacer of all 58 individuals was amplified and sequenced using the universal primers of Kress *et al.* (2005). The reaction mix contained 0.625 U of AmpliTaq DNA polymerase, 1 × PCR buffer, 1.5 mmol L<sup>-1</sup> MgCl<sub>2</sub>, 0.2 mmol L<sup>-1</sup> dNTP, 0.3 μmol L<sup>-1</sup> primer and 20–60 ng of genomic DNA. Polymerase chain reactions were performed in a GeneAmp 9600 thermal cycler (Perkin Elmer, Norfolk, CT, USA). The PCR conditions were as follows: initial denaturation at 94 °C for 4 min; followed by 30 cycles of 1 min at 94 °C for template denaturation, 1 min at 50 °C for primer annealing, 1.5 min at 72 °C for extension; and finally an extension step of 10 min at 72 °C. The PCR products were purified using a Sangon Purification kit according to the manufacturer's protocol. DNA sequences were obtained using an ABI 3700 automated sequencer (Perkin Elmer). Contiguous DNA sequences were edited using the program SeqMan (DNASTAR package, Madison, WI, USA) and sequences aligned using Clustal 2.0 (Thompson *et al.*, 1997).

**AFLP analysis.** To examine the putative hybrids in detail, we used amplified fragment length polymorphism (AFLP) markers that provide reliable diagnostic loci at varying taxonomical levels, and can be relatively easily generated in sufficient numbers to distinguish between genealogical classes in hybrid populations, especially in the case of weakly differentiated source populations (Miller, 2000; Campbell *et al.*, 2003; Ma *et al.*, 2010; Zha *et al.*, 2010). Although co-dominant markers are twice as informative per locus as dominant markers, they are much more costly to produce, and it is possible to distinguish between  $F_1$ ,  $F_2$  and backcross hybrids with <5 % classification error using fewer than 30 diagnostic AFLP loci (Zha *et al.*, 2010).

The AFLP procedure was carried out according to the Beckman Coulter protocol with only minor modifications, as described by Reisch (2007). Double digestion of genomic DNA was performed for 2 h at 37 °C in a 20 μL mix using 2 U of *MseI* and 10 U of *EcoRI*. Following this, adaptors were ligated to DNA in a 21 μL volume for 2 h at 37 °C using 2 U of T4 DNA Ligase (Shanghai Sangon Biological Engineering Technology, Shanghai, China). Pre-selective PCRs were run in a reaction volume of 25 μL. PCR parameters were chosen as follows: 2 min at 94 °C; 25 cycles of denaturing at 94 °C for 20 s, annealing at 56 °C for 30 s and extension at 72 °C for

2 min; followed by 2 min at 72 °C and ending with 30 min at 60 °C. Diluted 20 × pre-selective products underwent selective PCR with the following three primer combinations: E-AAC/M-CAA, E-AAC/M-CTC and E-AAC/M-CTT. Selective amplifications were run in a 25 μL volume, and PCRs were performed with the following touchdown profile: 2 min at 94 °C; ten cycles of denaturing at 94 °C for 20 s, annealing for 30 s at 66 °C and then reduced by 1 °C for the next ten cycles, elongation at 72 °C for 2 min, followed by 25 cycles for denaturing at 94 °C for 20 s, annealing at 56 °C for 30 s, and 2 min elongation at 72 °C; ending with a final extension for 30 min at 60 °C. Finally, the PCR products were added to a mixture of Sample Loading Solution (Beckman Coulter, Fullerton, CA, USA) and CEQ Size Standard 400 (Beckman Coulter). The fluorescence labelled selective amplification products were separated by capillary gel electrophoresis on an automated sequencer (CEQ 8000, Beckman Coulter).

Raw data were collected and analysed with the CEQ Size Standard 400 using the CEQ 8000 software (Beckman Coulter). Individuals were scored for the presence or absence of each fragment in binary mode (1/0) in crv-files. Bins were built using the AutoBin option with a peak height of 800 and a bin width of 2. Fragments were then assigned to bins with a selective height and checked manually. In the AFLP data matrix, the presence of a band was scored as 1, whereas the absence of the band was coded as 0. From this was produced a binomial (0/1) data matrix, representing the scores for AFLP markers across all examined individuals.

The program NEWHYBRIDS employs a Bayesian analysis to identify hybrids within natural hybrid zones (Anderson and Thompson, 2002) and to determine their classes. This method can be used with dominant data such as AFLP markers and is capable of identifying hybrids even when the markers are not completely species specific. Using this program requires certain assumptions about the markers used: that they are unlinked, not subject to selection and were at linkage equilibrium in the parent species before hybridization (Milne and Abbott, 2008).

To provide an indication of the proportion of each parent's germplasm in each hybrid, the same data matrix was also analysed using the program STRUCTURE version 2.3.1 (Hubisz *et al.*, 2009). We adopted the admixture model with correlated allele frequencies (Lepais *et al.*, 2009; Zalapa *et al.*, 2009; Ma *et al.*, 2010). No prior knowledge of the species was included in the analysed data set. To determine the optimal number of groups (K), we ran STRUCTURE with K varying from 1 to 10, with five runs for each K value. Previous studies have found that, in many cases, the posterior probability for a given K increases slightly, even after the real K is reached (Dan *et al.*, 2009). Therefore, we used the ad hoc statistic, ΔK, of Evanno *et al.* (2005) to determine the true value of K. Our parameters were 10 000 burn-in periods and 10 000 MCMC (Markov chain Monte Carlo) repetitions after burn-in.

## RESULTS

### Morphological characterization of intermediate forms in the hybrid zone

Floral colour differed between both parental species and the putative hybrids (Table 1). *Primula beesiana* had a significantly

TABLE 1. Floral characters of each morph of *P. beesiana*, *P. bulleyana* and putative hybrids (mean  $\pm$  s.e.,  $n = 15$ ) with different superscript letters indicating a significant difference according to Tukey's post-hoc test at the 5 % level

Characters	Pin flower			Thrum flower		
	<i>P. bulleyana</i>	<i>P. beesiana</i>	Hybrids	<i>P. bulleyana</i>	<i>P. beesiana</i>	Hybrids
Floral colour	Yellow	Magenta	Orange to red	Yellow	Magenta	Orange to red
Corolla diameter	20.62 $\pm$ 0.15	20.72 $\pm$ 0.24	20.35 $\pm$ 0.17	20.83 $\pm$ 0.21	21.00 $\pm$ 0.27	20.50 $\pm$ 0.26
Corolla tube length	12.01 $\pm$ 0.07	11.80 $\pm$ 0.22	11.67 $\pm$ 0.13	12.32 $\pm$ 0.10	12.03 $\pm$ 0.07	12.11 $\pm$ 0.19
Anther height	7.37 $\pm$ 0.06	7.35 $\pm$ 0.14	7.57 $\pm$ 0.10	11.92 $\pm$ 0.11	11.55 $\pm$ 0.11	11.89 $\pm$ 0.18
Stigma height <sup>a</sup>	<b>11.89 <math>\pm</math> 0.14</b>	<b>11.29 <math>\pm</math> 0.13</b>	<b>11.59 <math>\pm</math> 0.10</b>	7.37 $\pm$ 0.08	7.52 $\pm$ 0.09	7.61 $\pm$ 0.05
Stigma–anther distance <sup>b</sup>	<b>4.51 <math>\pm</math> 0.09</b>	<b>4.01 <math>\pm</math> 0.11</b>	<b>4.02 <math>\pm</math> 0.10</b>	<b>4.54 <math>\pm</math> 0.04</b>	<b>4.02 <math>\pm</math> 0.05</b>	<b>4.28 <math>\pm</math> 0.10</b>

<sup>a</sup>Pin flowers from parental species significantly different but hybrids not significantly different from either parent.

<sup>b</sup>Pin flowers from *P. bulleyana* significantly different from *P. bulleyana* and hybrids but no significant difference observed between *P. bulleyana* and hybrids; thrum flowers from parental species significantly different but hybrids not significantly different from either parent.

lower pin stigma than *P. bulleyana*, but there was no significant difference between the hybrids and either *P. bulleyana* or *P. beesiana* (Table 1). Anther–stigma distance in both pin and thrum flowers exhibited significant differences (pin flower,  $F_{2,42} = 4.358$ ,  $P = 0.019$ ; thrum flower,  $F_{2,42} = 7.639$ ,  $P = 0.001$ ). The stigma–anther distance in thrum flowers was significantly different between *P. bulleyana* and *P. beesiana*; however, no significant differences were detected between parental species and hybrids (Table 1). For pin flowers of hybrids, the stigma–anther distance in pin flowers of hybrids was significantly lower than in *P. bulleyana* but not significantly different from *P. beesiana* (Table 1). No other differences were significant.

#### Flower visitors

For the single-species plots, we observed 220 visits by insects to the *P. bulleyana* plot and 158 visits to the *P. beesiana* plot. The most frequent visitors to both were bees (*Anthophora* sp.), for which 164 visits were observed for *P. bulleyana* and 89 for *P. beesiana*. Butterflies (*Aporia bieti*, *Pieris brassicae* and *Issoria lathonia*) made 45 and 27 visits to *P. bulleyana* and *P. beesiana*, respectively. In contrast to both of these, bumblebees visited *P. beesiana* (40 visits) far more frequently than they did *P. bulleyana* (ten visits). The remaining three visits were by hawkmoths (*Macroglossum* sp.), with two visits to *P. beesiana* and one to *P. bulleyana* (Fig. 1; Supplementary Data Fig. S1).

For the plot containing 20 plants each of *P. bulleyana* and hybrids, 76 instances of bees (*Anthophora* sp.) flying from one *Primula* plant to another were observed. Among these, 53 instances (70 %) were between a parent and a hybrid (Table 2). Hence bee behaviour is no barrier to backcrossing. Only six instances of other pollinator species visiting more than one flower in this plot were observed (Table 2).

#### Hand pollination experiments

**Fruit set, seed number and detection of seed abortion.** Taking all these 16 hand pollination treatments together, which species was mother (BvBM) showed significant influences on fruit set per flower, seed per fruit, seed viability and, therefore, viable seed per flower (Table 4). In addition, paternal morph (PvTF) had a significant effect on fruit set, whereas a significant effect

of within vs. between species (WvBS) indicated higher seed viability, both as a proportion of seed and per flower overall (Table 4). Additionally, interactions between two or more of the four factors were tested for combined effects on fruit set and seed numbers per fruit. On fruit set, significant effects occurred for all two-way interactions except BvBM  $\times$  PvTF, and for two three-way interactions: WvBS  $\times$  BvBM  $\times$  PvTM and WvBS  $\times$  PvTM  $\times$  PvTF (Table 4). With regard to seed numbers per fruit, the same three-way interactions were significant, as were two two-way interactions (PvTM  $\times$  PvTF and WvBS  $\times$  BvBM) plus the four-way interaction WvBS  $\times$  BvBM  $\times$  PvTM  $\times$  PvTF (Table 4).

The three-way ANOVA analysis for intraspecific crosses (1–8) showed, however, that BvBM did not significantly affect fruit production ( $F_{1,32} = 0.053$ ,  $P = 0.82$ ), seed numbers ( $F_{1,32} = 0.207$ ,  $P = 0.652$ ) and seed viability ( $F_{1,4} = 0.003$ ,  $P = 0.957$ ), but the interaction between PvTM  $\times$  PvTF significantly contributed to both fruit production ( $F_{1,32} = 214.56$ ,  $P < 0.001$ ) and seed numbers ( $F_{1,32} = 350.62$ ,  $P < 0.001$ ). Between-morph crosses (5–8 in Table 3) produced fruit from >80 % of flowers, compared with significantly decreased fruit set (8–15 %) for within-morph crosses (1–4 in Table 3). Likewise, all intraspecific between-morph crosses (1–4 in Table 3) averaged >80 seeds per fruit compared with >13 seeds per fruit for within-morph crosses, and had >93 % seed viability compared with <10 % in each within-morph cross (Table 3; Supplementary Data Fig. S2).

Therefore, the identity of the parent species (BvBM) has little or no effect in intraspecific crosses; hence, the significant effect of BvBM in all crosses from the four-way ANOVA must reflect a strong effect of mother species on interspecific crosses. Those interspecific crosses where *P. beesiana* was mother (9–12; Table 3) produced fruits and seeds, but seed viability was zero in all cases. Thrum–thrum crosses on *P. bulleyana* mothers (treatment 16; Table 3) also set no viable seed, though in this case it was because no fruits were produced. Conversely, pin–pin crosses on *P. bulleyana* mothers (treatment 13) produced fruit from 20 % of flowers and averaged 52 seed per fruit, with 30 % seed viability, giving an average of three viable seeds per flower (Table 3). Pin *P. bulleyana*  $\times$  thrum *P. beesiana* crosses (treatment 14 in Table 3) had a far higher seed viability rate (80 %) than pin–pin crosses (treatment 13,  $\chi^2 = 375.503$ ,  $P < 0.001$ ) leading to on average 17 viable seeds per flower



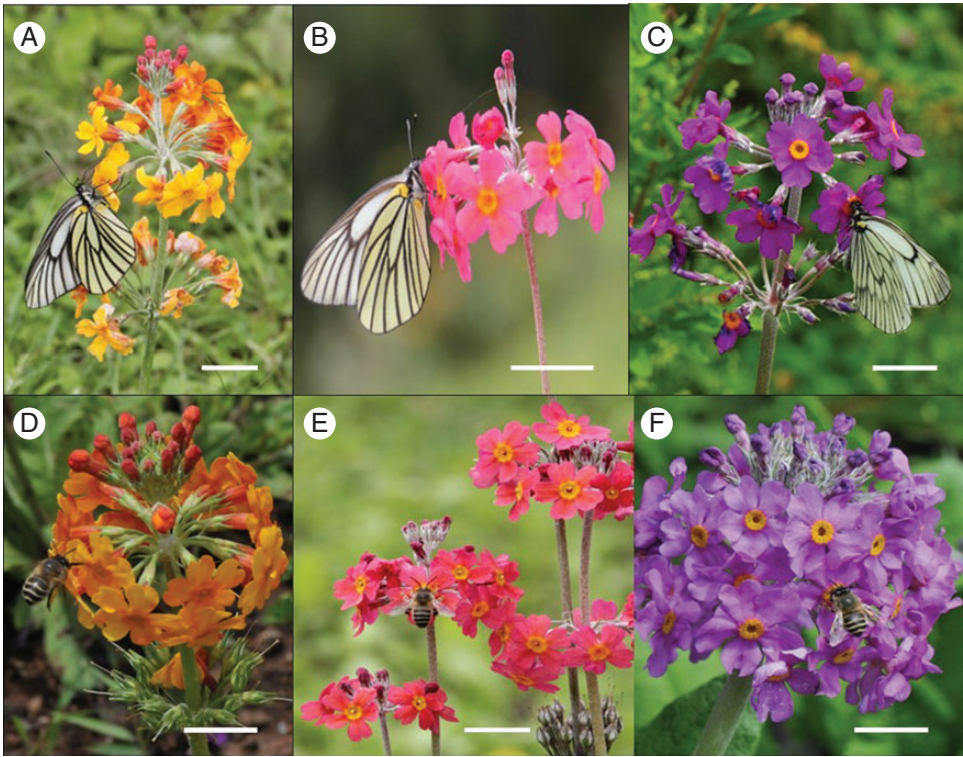


FIG. 1. Shared pollinators among parental species and putative hybrids. *Aporia bieti* visiting *P. bulleyana* (A), a putative hybrid (B) and *P. beesiana* (C). *Anthophora* sp. visiting *P. bulleyana* (D), a putative hybrid (E) and *P. beesiana* (F). Scale bar = 2 cm.

TABLE 2. Observations of pollinator flights from one *Primula* individual to another, in the plot containing ten *P. bulleyana* and ten putative hybrids

Visitation pattern		Pollinator species			
First visit	Next visit	<i>Anthophora</i> sp.	<i>Aporia bieti</i>	<i>Pieris brassicae</i>	<i>Issoria lathonia</i>
<i>P. bulleyana</i>	<i>P. bulleyana</i>	16	1	1	2
<i>P. bulleyana</i>	Hybrid	27	0	0	0
Hybrid	<i>P. bulleyana</i>	26	2	0	0
Hybrid	Hybrid	7	0	0	0

(Table 3). Conversely, thrum *P. bulleyana* × pin *P. beesiana* crosses (treatment 15; Table 3) had only 6 % viability, significantly lower than treatment 14 ( $\chi^2 = 16.457$ ,  $P < 0.001$ ); this led to an average of one viable seed per flower in treatment 15.

**Pollen tube growth in interspecific pollination treatments.** Pollen of each species can germinate on the stigma of the other within 3 h; after 24 h, pollen tubes had successfully extended and in some cases had reached ovules; after 48 h, most tubes were longer (Supplementary Data Fig. S3A–G) and more had reached the ovules (Supplementary Data Fig. S3H, I, R). In each case, >100 pollen grains germinated, but on average <30 reached the ovules, 28 for *P. beesiana* × *P. bulleyana* and 26 for *P. bulleyana* × *P. beesiana*, respectively. Hence most pollen tubes did not reach the ovules; most appear to have been inhibited by callus growth in different stages (Supplementary Data Fig. S3J–Q), representing a moderately strong but not complete barrier to  $F_1$  formation.

Molecular results

**Chloroplast DNA *TrnH-psbA* sequences.** Among ten individuals of *P. beesiana* and ten individuals of *P. bulleyana*, 17 variable sites were found in the *TrnH-psbA* sequences. These sites all distinguished the haplotype of *P. beesiana* (GenBank accession no. KF198513) from that of *P. bulleyana* (GenBank accession no. KF198512, Table 5). No variation within either species was detected. The synthesized  $F_1$  hybrids (GenBank accession no. KF198515), with *P. bulleyana* as maternal parent, all have the haplotype of this species, indicating maternal inheritance of cpDNA. Occasional paternal cpDNA inheritance is not excluded because the sample size of eight is small; the frequency of paternal inheritance per individual is somewhere between 0 and 31.2 % [based on the 95 % confidence level and the formula  $P = 1 - (1 - \beta)^{1/N}$ ; Vrancken and Wesselingh, 2010]. All of the 30 putative hybrids examined had cpDNA sequences identical to *P. bulleyana* (GenBank accession no. KF198514). Therefore, hybridization between these species could be unidirectional.

TABLE 3. Fruit set, seed number, seed viability and viable seeds per flower from 16 pollination treatments

Treatment	Parent species*		No. of fruit/no. of flowers (%)	Seed no. per fruit (s.e.)	Viability rate (%)	Viable seeds per flower†
	<i>P. beesiana</i>	<i>P. bulleyana</i>				
1	P ♀	P ♂	6/40 (15)	12.5 (5.6)	6	0.1
2	T ♀	T ♂	4/45 (8.9)	8.5 (3.3)	9	0.1
3		P ♀	4/31 (12.9)	10.4 (4.2)	4	0.1
4		T ♀	4/50 (%)	8.2 (3.3)	8	0.1
5	P ♀	T ♂	39/43 (90.7)	86.8 (7.4)	99	78
6	P ♂	T ♀	42/50 (84)	89.4 (8.9)	97	73
7		P ♀	47/50 (94)	88.6 (7.7)	94	78
8		P ♂	34/39 (87.2)	86.2 (7.6)	96	72
9	P ♀	T ♂	23/44 (52.3)	85 (7.7)	0	0
10	P ♀	P ♂	18/45 (40)	40.7 (7.6)	0	0
11	T ♀	T ♂	27/45 (60)	48 (8.9)	0	0
12	T ♀	P ♂	46/50 (92)	91.6 (3.3)	0	0
13	P ♂	P ♀	10/50 (20)	52.2 (7.4)	30	3
14	P ♂	T ♀	29/50 (58)	37 (2.9)	80	17
15	T ♂	P ♀	15/50 (30)	48.6 (5.5)	6	1
16	T ♂	T ♀	0 (32)	0 (0)	0	0

\*P, pin flower; T, thrum flower; ♀, female parent; ♂, male parent.

†Fruit set (no. of fruits/no. of flowers) × seed per fruit × viability rate.

**AFLP analysis.** We generated 144 polymorphic AFLP markers, of which 53 were present in all individuals of one parent species and absent from all individuals of the other examined, and a further 57 of which were present in one parent species only, though not in all individuals thereof.

Analysis of AFLP data using NEWHYBRIDS confirmed the identity of the *P. beesiana* and *P. bulleyana* individuals examined. Using the default NEWHYBRIDS settings, all eight synthetic  $F_1$  hybrids were identified as  $F_1$ s with posterior probabilities of 100 %, suggesting that these markers were successful in generating unbiased results. Of the 30 putative hybrids examined, 21 individuals were identified as backcrosses to *P. bulleyana* with posterior probabilities of  $\geq 98.8$  %, whereas the other eight individuals were classified as *P. bulleyana* with posterior probabilities  $> 97.2$  % (Fig. 2A).

In the STRUCTURE analysis of AFLP data, the value of  $\Delta K$  was 2309.18 for  $K = 2$ , 861.24 for  $K = 3$ , 803.8 for  $K = 4$  and  $> 200$  for all values of  $K > 4$  (Supplementary Data Fig. S4). Therefore  $K = 2$  best represents the data. Following ten independent STRUCTURE runs with  $K = 2$ , individuals morphologically identified as *P. bulleyana* were assigned to one cluster with high probability ( $q = 0.991 \pm 0.023$ ), whereas those morphologically identified as *P. beesiana* were assigned to the other cluster with similarly high probability ( $q = 0.978 \pm 0.022$ ). Therefore, these clusters were determined to represent *P. bulleyana* and *P. beesiana*, respectively. For eight synthetic  $F_1$  hybrids, the estimated proportion of *P. beesiana* was 0.576 on average (Fig. 2B). Among individuals morphologically identified as putative hybrids, the mean estimated proportion of *P. beesiana* was 0.170 (0.035–0.333). A first-generation backcross to *P. bulleyana* would have approx. 25 % *P. beesiana* germplasm, although, given the estimated 0.576 value for synthetic  $F_1$ s, a value of around 0.29 would be likely from this analysis. For those individuals identified as backcrosses to *P. bulleyana* by NEWHYBRIDS, the mean proportion of *P. beesiana* germplasm was 21.1 %, with the lowest 12.3 % in individual 29 and the highest 33.3 % in individual 34 (Fig. 2B). The eight orange-

flowered putative hybrids (individuals 51–58) had between 2 and 16 % *P. beesiana* germplasm according to STRUCTURE, much less than the average for putative hybrids and indicating a clear link between germplasm proportion and flower colour. However, all except one of these were identified as pure *P. bulleyana* by NEWHYBRIDS (100 % certainty in seven cases, only 70 % in the other), along with two other individuals. Given that no category was available to NEWHYBRIDS that fell between pure *P. bulleyana* and the first-generation backcross, the possibility exists that individuals assigned to either class might in reality be second- or later generation backcrosses to *P. bulleyana*.

## DISCUSSION

The genus *Primula* includes  $> 200$  species in the Himalayas, but, despite this, to our knowledge only two natural hybrids have ever been reported from the region, i.e. *P. secundiflora* × *P. poissonii* (Zhu et al., 2009) and *P. bulleyana* × *P. beesiana* (Wu and Zhang, 2010). Despite range overlap, and complete overlap of flowering times, only a single hybrid population of the latter is known. Molecular data showed that at least 21 of the 30 putative hybrids examined from that population were backcrosses to *P. bulleyana*, and had the cpDNA of that species. Molecular data could not distinguish the remaining nine from *P. bulleyana*, although morphological markers such as orange or light red corollas, which do not occur in pure *P. bulleyana* populations, indicate that these are probably advanced generation backcrosses. The direction of hybridization here is highly asymmetric, and possibly unidirectional.

### Inbreeding avoidance mechanisms in *P. bulleyana* and *P. beesiana* and their effects on hybrid formation

Our data show that inbreeding avoidance in both study species goes beyond the mechanical difficulty of transferring pollen between two pin flowers, or two thrum flowers. In both

TABLE 4. Effect of cross-pollination treatments (within vs. between species, mother species, pin vs. thrum as mother, pin vs. thrum as father) on fruit set, seed production seed viability and viable seeds per flower

Source	F-value	P-value
Fruit set*		
Within—between species (WvBS)	1.89	0.174
Mother species (BvBM)	38.436	<0.001
Pin/thrum as mother (PvTM)	0.046	0.83
Pin/thrum as father (PvTF)	8.188	0.006
BvBM × PvTM	11.099	0.001
PvTM × PvTF	327.262	<0.001
WvBS × PvTM	14.159	<0.001
BvBM × PvTF	0.234	0.63
WvBS × BvBM	33.698	<0.001
WvBS × PvTF	17.873	<0.001
BvBM × PvTM × PvTF	1.599	0.211
WvBS × BvBM × PvTM	10.645	0.002
WvBS × PvTM × PvTF	50.649	<0.001
WvBS × BvBM × PvTF	1.456	0.232
WvBS × BvBM × PvTM × PvTF	0.267	0.607
Seed number*		
WvBS	0.599	0.442
BvBM	28.801	<0.001
PvTM	3.862	0.054
PvTF	2.435	0.124
BvBM × PvTM	6.91	0.011
PvTM × PvTF	268.517	<0.001
WvBS × PvTM	2.463	0.122
BvBM × PvTF	1.981	0.164
WvBS × BvBM	23.689	<0.001
WvBS × PvTF	1.62	0.208
BvBM × PvTM × PvTF	2.868	0.095
WvBS × BvBM × PvTM	9.195	0.004
WvBS × PvTM × PvTF	62.947	<0.001
WvBS × BvBM × PvTF	4.179	0.045
WvBS × BvBM × PvTM × PvTF	5.127	0.027
Proportion of viable seed†		
WvBS	15.967	0.02
BvBM	30.354	<0.001
PvTM	2.065	0.179
PvTF	0.114	0.742
Number of viable seed per flower†		
WvBS	10.068	0.009
BvBM	18.004	0.001
PvTM	0.217	0.65
PvTF	0.021	0.888

\*Interactions between ANOVA components are tested using five replicates for each treatment, each replicate comprising a single plant. Nominator d.f. = 1, denominator d.f. = 64.

†Interactions between ANOVA components cannot be tested for these variables because seeds for all five plants were pooled to test for viability. Nominator d.f. = 1, denominator d.f. = 11.

species, when crosses were made between two plants of the same morph, the seed viability rate was <10 % and, on average, far fewer than one viable seed was produced per flower (compared with >70 for between-morph crosses; Table 3). Both figures were substantially lower than for  $F_1$  seed on *P. bulleyana* mothers; indeed pin–pin crosses with a *P. bulleyana* mother and *P. beesiana* father had far higher seed viability (30 %) and viable seed per flower (three) than any pin–pin (or thrum–thrum) intraspecific cross (Table 3). The ANOVA (Table 4) reveals a complex pattern of effects, with the morph of the father affecting fruit set far more than that of the mother,

whereas the reverse might be true for seed production and seed viability.

The heterostyly syndrome often entails a physiological response that inhibits self- and intramorph pollen tube germination and growth (Keller *et al.*, 2012). Even with a relatively small sample, this appears to indicate that the genes that restrict pin–pin cross seed production are not the same in these species. Conversely, *P. bulleyana* thrum × *P. beesiana* thrum were the only crosses with no viable seeds. Further test crosses are needed to determine whether thrum–thrum incompatibility extends across the species barrier, and the extent to which pin–pin incompatibility does not. For hybrid formation, this is of limited significance as most interspecific pollination events are likely to involve between-morph crosses for mechanical reasons. However, if only between-morph crosses are considered, the mean  $F_1$  viability rate on *P. bulleyana* mothers rises to 43 %. Further work is needed to tease apart fully the effects of interspecific and heterospecific incompatibilities, and in particular whether they affect fitness after the zygote stage.

#### Barriers to hybrid formation

Pre-pollination barriers to hybridization are clearly incomplete in these taxa, as six kinds of pollinator visit both parent species. However, pollinator behaviour is equally important as each individual might potentially habituate to visiting only one species. We did observe that pollinators fly between hybrids and *P. bulleyana*, proving that pollinator behaviour is no barrier to backcrossing. However, evidence for how often pollinators might transfer pollen between the two parent species is lacking. Morphological differences between species, in terms of stigma height and especially anther–stigma distance in both morphs, might also create a mechanical barrier by depositing pollen on different parts of a pollinators' body (Keller *et al.*, 2012). However, stigma–anther distance is very similar between *P. beesiana* and *P. bulleyana* (Table 1), so this barrier might be weak in this case. Spatial patterning of parent species may also affect pollinator behaviour (Natalis and Wesselingh, 2013).

Following interspecific pollination, the ability of pollen to germinate, form pollen tubes and fertilize ovules is one vital factor controlling  $F_1$  formation (Rieseberg, 1997; Howard, 1999; Rahmé *et al.*, 2009; Natalis and Wesselingh, 2012); zygote viability is another. Our data show that when ample pollen is applied to the stigma, around 30 pollen tubes from each reciprocal cross type can reach the ovules within 48 h (Supplementary Data Fig. S3). Despite this, no viable  $F_1$  seeds were formed on *P. beesiana* mothers, indicating that unless heterospecific pollen is prevented from fertilizing once it reaches the ovule, the barrier to  $F_1$  formation in this direction might be post-zygotic. Hence certain *P. bulleyana* genes might be lethal in a *P. beesiana* cytoplasmic background (e.g. Trucco *et al.*, 2009; Beatty *et al.*, 2010), causing seed abortion at some point after fertilization.

Based on seed set from intraspecific, between-morph crosses (Table 3), there will normally be >70 successful pollen tubes per stigma. From this, we can conclude that more than half of *P. beesiana* pollen tubes are prevented from reaching the ovules of *P. bulleyana* by callose tissue or other mechanisms, or at least are severely delayed. Hence, pollen tube inhibition reduces but does not prevent  $F_1$  formation. However, callose tissue might also slow down the development of heterospecific



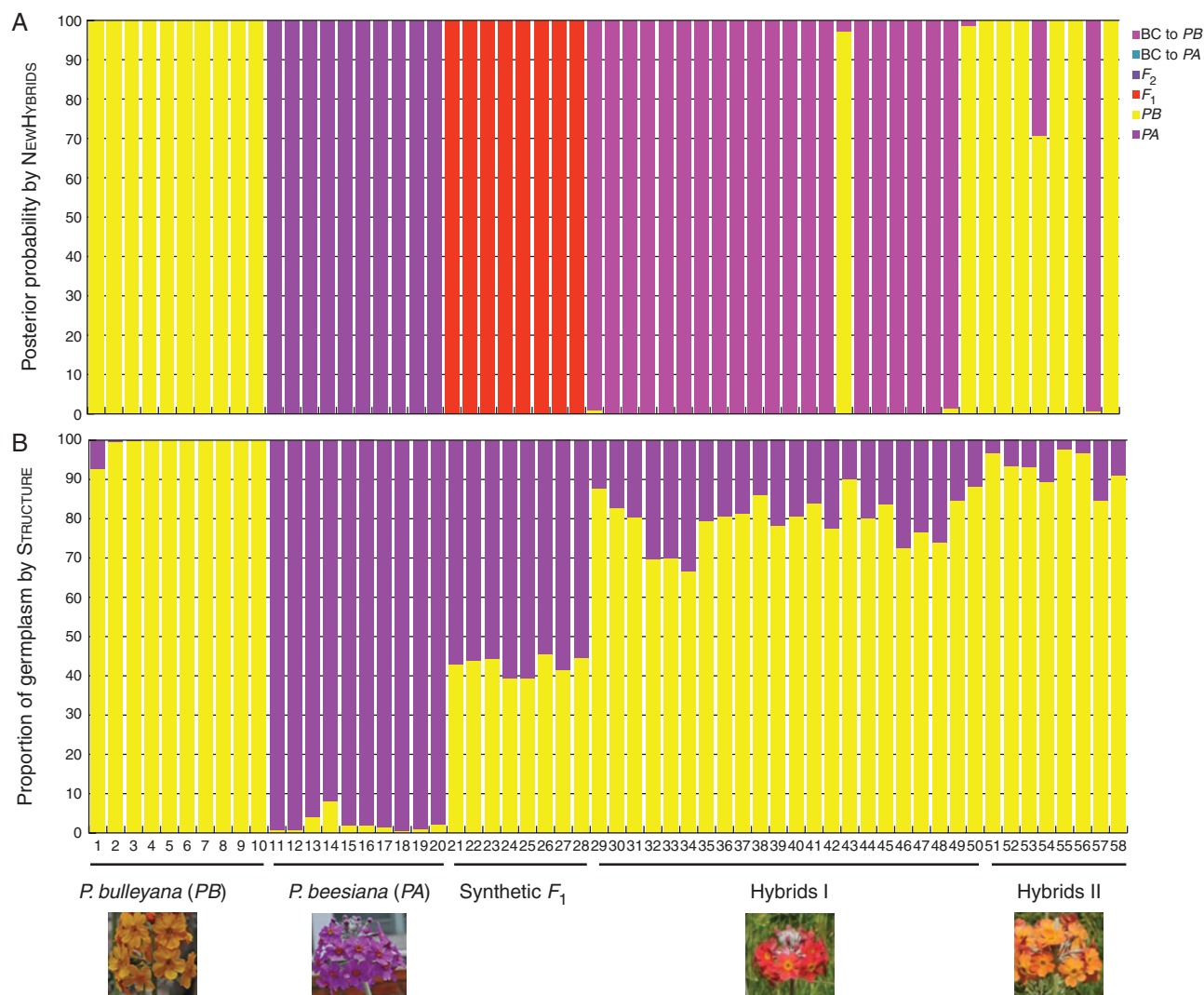


FIG. 2. Genotype class assignment of all 58 individuals based on the programs NEWHYBRIDS (A) and STRUCTURE (B) using AFLP data.

pollen tubes, ensuring that conspecific pollen, when present, reaches all the ovules first, hence preventing  $F_1$  formation unless only heterospecific pollen is available (e.g. Arnold *et al.*, 1993; Carney *et al.*, 1994, 1996).

Overall, therefore, various pre-zygotic barriers act to reduce  $F_1$  formation, but none appears complete. On *P. beesiana* mothers, a complete barrier applies at or after the fertilization stage, to which there seems to be no equivalent in the other direction. Post-zygotic fitness barriers might also have a role here, but we have no evidence regarding  $F_1$  fitness in the wild following germination, other than that at least one  $F_1$  must have reached adulthood at Site 4 for the hybrid zone to have formed.

#### Hybrid zone structure for *P. bulleyana* × *P. beesiana*

Every hybrid derivative detected was a backcross to *P. bulleyana*. We examined 30 out of 129 flowering putative hybrids at the site, so if other hybrid classes exist they are at very low frequency. Based on STRUCTURE analysis (Fig. 2), individuals 32, 33, 34, 46 and 48 might be first-generation

backcrosses, while many of the others are likely to be second- or even later generation backcrosses; one individual (1) of *P. bulleyana* also had >5% *P. beesiana* germplasm, whereas several individuals were putative hybrids based on corolla colour but barely differed from *P. bulleyana* for DNA (Fig. 2). Hence this hybrid zone comprises successive generations of backcrosses in one direction only, and possibly no other hybrid derivatives at all. Clearly at least one  $F_1$  must have been present originally, but if still extant it was not sampled. Hybrid zones can exist without  $F_1$ s if the original  $F_1$  has died and no others have been formed (Arnold *et al.*, 1993; Cruzan and Arnold, 1993; Chung *et al.*, 2005). This raises two questions: first, how did the initial  $F_1$  formation event occur, and, secondly, why are all detected hybrids backcrosses?

Both cpDNA data and the inviability of  $F_1$  seeds on *P. beesiana* mothers strongly indicate a *P. bulleyana* mother for the initial  $F_1$  in this hybrid zone. As noted above,  $F_1$  formation appears highly unlikely where conspecific pollen is available due to impeding of heterospecific pollen, and hence may have been possible only when flowering individuals of one species were

TABLE 5. Chloroplast haplotypes of sequenced individuals and the codon positions at which they differ

Species	No. of individuals	Sequence region and codon position of <i>TrnH-psbA</i>								
		137–138	150	154	176–181	252–253	292–293	296	380	382
<i>P. beesiana</i>	10	AG	A	A	–	GA	TT	C	A	A
<i>P. bulleyana</i>	10	CT	T	T	AATGAT	TT	CC	–	–	T
Synthesized <i>F</i> <sub>1</sub>	8	CT	T	T	AATGAT	TT	CC	–	–	T
Putative hybrids	30	CT	T	T	AATGAT	TT	CC	–	–	T

greatly outnumbered by those of another. From this, *F*<sub>1</sub> formation might be most likely where a single *P. bulleyana* occurred surrounded by *P. beesiana*. This could have occurred in the population of *P. beesiana* further up the hill, which did have a small number of *P. bulleyana* close by. Alternatively, a *P. beesiana* population might have existed where the current hybrid zone is, although the habitat seems more suited to *P. bulleyana*. A third hypothesis of pollen transfer between populations seems highly unlikely, because, although transfer via pollinators might occur, again the pollen would be unlikely to succeed due to competition from conspecific pollen, as noted above. Hence the most likely hypothesis seems to be *F*<sub>1</sub> formation on a *P. bulleyana* mother close to the *P. beesiana* population, followed by dispersal of the seed down the hill, perhaps via a small stream.

That hybrids are only present within the *P. bulleyana* population more or less proves that the *F*<sub>1</sub> must have been there as well. Our data show that pollinators do make transitions between hybrids and *P. bulleyana* in both directions, so each can have received pollen from the other. However, with hybrids initially outnumbered, these are likely to have been the maternal parent to most backcrosses. Pollinators also fly from one hybrid to another, so some of the hybrid derivatives examined may be backcross to backcross crosses. The relative frequency of all these events will also have been affected by the degree of admixture between hybrids and *P. bulleyana*, which might affect pollinator behaviour (Natalis and Wesselingh, 2013). Hybrids and *P. bulleyana* plants each tended to form groups of their own kind in the field, hence potentially promoting within-type pollination events and so limiting backcrossing events and introgression.

The absence of backcrossing to *P. beesiana* is unsurprising given the absence of this species from the immediate hybrid zone, whereas the absence of *F*<sub>2</sub>s can be easily explained if there was only one *F*<sub>1</sub>, given that physical and genetic barriers to within-morph crosses make selfing difficult in *Primula*.

*Breeding barriers between P. beesiana and P. bulleyana: a role for ecology?*

Formation of *F*<sub>1</sub>s is clearly rare among these species, but, once it happens, large numbers of hybrid derivatives form, following a classic pattern (Arnold, 1997; Rieseberg and Carney, 1998; Broyles, 2002). Regarding pre-zygotic barriers, the two species are only sympatric in one region (Heishui River), and within that region there is ecological isolation, with *P. beesiana* preferring open habitats while *P. bulleyana* favours shade. However, between 1990 and 2000, a tarmac road was built above where

the hybrid zone currently exists. This created disturbance, which favoured hybrid formation and recruitment (Anderson, 1948; Semple and Semple, 1977; Levin *et al.*, 1996; Rieseberg and Carney, 1998). In this case, it has brought large colonies of each species within 280 m of each other, but perhaps more significantly permitted a small number of *P. bulleyana* to grow close to *P. beesiana*. Pollinator behaviour might not be a barrier, because if pollinators fly between red-flowered hybrids and yellow-flowered *P. bulleyana* in a mixed population, then they are likely to do so in mixed interspecific populations. However, the presence of hybrids itself can reduce the faithfulness of pollinators, especially generalists (e.g. Wesselingh and Arnold, 2000), and this might account for why pollinators appeared to show more species-specific behaviour at this site in the past (Wu and Zhang, 2010). If so, pollinator behaviour might have been a significant barrier to *F*<sub>1</sub> formation, even if it is not to subsequent backcrossing. The flowering periods entirely overlap. Therefore, ecological isolation might be the most significant barrier to pollination between the two species, coupled with obstacles to pollen tube growth for heterospecific pollen.

*The past and future of the P. beesiana × P. bulleyana hybrid zone*

Following *F*<sub>1</sub> formation, some hybrid zones may be maintained indefinitely by backcrossing in both directions and the occasional formation of genetic intermediates by crosses between them (Arnold, 1997). Others are apparently maintained by regular formation of new *F*<sub>1</sub>s (e.g. Kyhos *et al.*, 1981; Milne *et al.*, 2003; Milne and Abbott, 2008). However, in this case, the hybrid zone appears to be young, based on a dramatic increase in the number of morphologically identifiable hybrid derivatives from very few plants in 2004 (Wu, 2008; Wu and Zhang, 2010) to at least 129 flowering plants in 2012. This fits with the hybrid zone having been initiated by disturbance due to road building after 1990, as the Jade Dragon area was developed for tourism. Curiously, despite this, all hybrid derivatives now occur down the slope, away from the disturbed roadside habitat. This could be because the *F*<sub>1</sub>s grew further down the slope, and seeds do not easily travel up the slope. Alternatively, backcrosses to *P. bulleyana* may be more suited to the shaded habitat lower down. Either way, the role of disturbance in this case seems to have been in promoting *F*<sub>1</sub> formation (e.g. Semple and Semple, 1977; Lamont *et al.*, 2003), rather than providing a habitat for hybrid derivatives (e.g. Abbott, 1992; Arnold, 1997; Rieseberg and Carney, 1998).

The hybrid zone is therefore changing over time, and, as noted above, pollinator behaviour may be changing with it, facilitating

backcrossing. However, if no new  $F_1$ s are formed and all new hybrid derivatives are backcrosses (with possibly some backcross to backcross crosses), then the increase in the overall number of hybrid derivatives will be accompanied by a decrease in the average proportion of *P. beesiana* germplasm among them, as more advanced backcrosses to *P. bulleyana* are generated while early generation backcrosses die off. Backcross to backcross crosses may delay but cannot reverse this process of diluting *P. beesiana* germplasm. This implies a finite life span for the hybrid zone, unless another  $F_1$  is formed. This in turn may depend on whether the influence of disturbance is receding; certainly if the small population of *P. bulleyana* close to the *P. beesiana* population disappears,  $F_1$  formation will become less likely at this location. Without new  $F_1$ s, eventually only introgressed individuals of *P. bulleyana* will remain. Therefore, molecular examinations of the same hybrid population at periodic individuals might illustrate this process.

Introgression does appear to be occurring, with instances detected of *P. bulleyana*-like individuals containing *P. beesiana* germplasm, and individuals identified as *P. bulleyana* from AFLP data that had morphological traits of hybrids. Hence there is no clear dividing line between hybrids and *P. bulleyana*. This introgression might transfer new characters to *P. bulleyana*, particularly if gene flow from *P. beesiana* has not happened previously. Introgression can permit occupation of new habitats (Arnold, 1997; Arnold et al., 2012; Zulliger et al., 2013), and could help *P. bulleyana* to colonize habitats altered by local human activity. Future studies might therefore examine whether habitat differences can be detected between individuals with and without introgressed germplasm, and how this might change over time due to natural selection. From this, the hypothesis of a possible long-term evolutionary outcome from this hybridization event could be examined.

#### SUPPLEMENTARY DATA

Supplementary data are available online at [www.aob.oxfordjournals.org](http://www.aob.oxfordjournals.org) and consist of the following. Table S1: basic information on all known populations and experimental sites of studied species. Table S2: fruit set per flower and seed number per fruit for individual replicate plants within each treatment, for 16 pollination treatments. Fig. S1: images of shared pollinators of both parental species. Fig. S2: morphologies of aborted and viable seeds from four treatments observed using an X-ray imaging system. Fig. S3: fluorescent microscope images of pollen germination and pollen tube growth. Fig. S4: estimated number of populations derived from the STRUCTURE clustering analyses.

#### ACKNOWLEDGEMENTS

We are grateful to Elena Conti and Barbara Keller in the University of Zurich, as well as the handling editor Sophie Karrenberg and two anonymous reviewers for constructive comments on the manuscript. We thank Tobias Marczewski and Jane Droop from the Royal Botanic Garden, Edinburgh for help with written English, Yanhui Zhao for insect identification, and Tao Su for drawing the distribution map. This work was supported by the National Natural Science Foundation of China (grant no. 31200247), the Yunnan Natural Science Foundation

(grant no. 312011FB103) and the Independent Research Program of the Chinese Academy of Sciences (grant no. KSCX2-EW-J-24).

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